

April 30, 1980

Council and Members of the Harvard Travellers Club  
Boston, Massachusetts

Gentlemen:

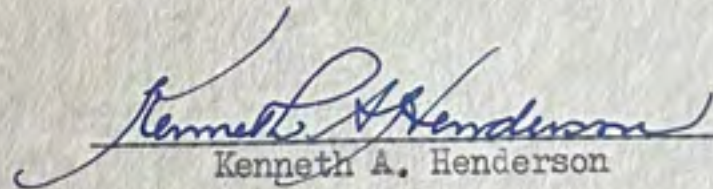
We, Ralph M. Forbes, Vincent H. Hazard, and Kenneth A. Henderson, Trustees under the Indenture of Trust dated May 5, 1937 report receipts and disbursements for the year ending April 30, 1980, as follows:

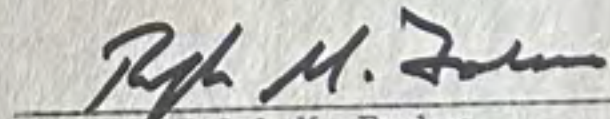
|                |                                 |        |               |
|----------------|---------------------------------|--------|---------------|
| May 1, 1979    | Principal                       |        | \$8171.98     |
|                | Balance of Income on Hand       |        | 3439.15       |
| April 30, 1980 | Income received during the year |        |               |
|                | Dividends                       | 218.40 |               |
|                | Interest                        | 699.81 | <u>918.21</u> |
|                |                                 |        | 12,529.34     |

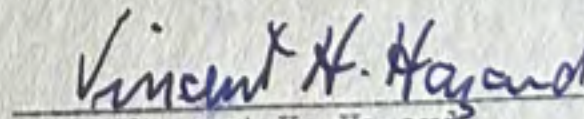
|                |                                 |        |               |
|----------------|---------------------------------|--------|---------------|
| April 30, 1980 | Charges against Income          |        |               |
|                | Advertising and Filing Fee      | 48.80  |               |
|                | Federal Income Tax              | 17.05  |               |
|                | Palmer-Korok Expedition 1979    | 250.00 |               |
|                | Solomon Islands Expedition 1980 | 175.00 |               |
|                | Santa Marta Expedition          | 200.00 |               |
|                | ETI Student to Cascades         | 250.00 | <u>940.85</u> |
|                |                                 |        | 11,588.49     |

|                                      |  |               |
|--------------------------------------|--|---------------|
| Balance in:                          |  |               |
| 52 shares Exxon Corporation          |  | 2,051.06      |
| \$5000 U.S. Treasury 7 7/8 5/15/86   |  | 5,000.00      |
| \$4000 Scudder Cash Investment Trust |  | 4,000.00      |
| Provident Institution for Savings    |  | <u>537.43</u> |
|                                      |  | 11,588.49     |

Very Truly Yours,

  
Kenneth A. Henderson

  
Ralph M. Forbes

  
Vincent H. Hazard  
Trustees of the Permanent Fund  
of the Harvard Travellers Club

April 30, 1977

Council and Members of the Harvard Travellers Club  
Boston, Massachusetts

Gentlemen:

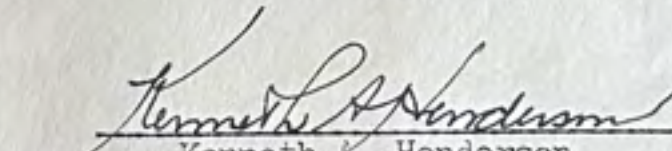
We, Ralph M. Forbes, Vincent H. Hazard, and Kenneth A. Henderson, Trustees under the Indenture of Trust dated May 5, 1937 report receipts and disbursements for the year ending April 30, 1977, as follows:

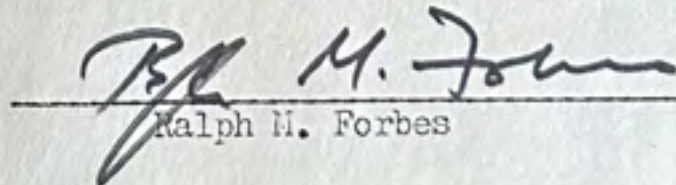
|                |                                          |           |                     |
|----------------|------------------------------------------|-----------|---------------------|
| May 1, 1976    | Principal                                |           | \$ 8171.98          |
|                | Balance of Income on hand                |           | 3404.90             |
| April 30, 1977 | Income received during the year          |           |                     |
|                | Dividends                                | \$ 148.20 |                     |
|                | Interest                                 | 466.10    | 614.30              |
|                |                                          |           | <u>12,191.18</u>    |
| April 30, 1977 | Charges against income                   |           |                     |
|                | Advertising and filing fee               | \$ 32.00  |                     |
|                | Federal Income Tax                       | 23.29     |                     |
|                | Grants:                                  |           |                     |
|                | Brinckerhoff-Marriott Saharan Expedition | 200.00    |                     |
|                | James Bay Cree Indian Study              | 200.00    |                     |
|                | Community Systems Foundation             | 200.00    | 655.29              |
|                |                                          |           | <u>\$ 11,535.89</u> |

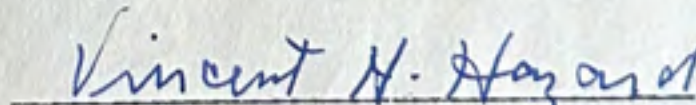
Balance in:

|                                    |                     |
|------------------------------------|---------------------|
| 52 shares Exxon Corp               | 2,051.06            |
| \$5000 U.S. Treasury 7 7/8 5/15/86 | 5,000.00            |
| Provident Institution for Savings  | 4,484.83            |
|                                    | <u>\$ 11,535.89</u> |

Very truly yours,

  
Kenneth A. Henderson

  
Ralph M. Forbes

  
Vincent H. Hazard  
Trustees of the Permanent Fund  
of the Harvard Travellers Club



To All Members:

At the request of the Trustees of the Permanent Fund Trust of the Harvard Travellers Club the Council voted at its meeting on March 14, 1995 to recommend instituting annual dues of \$10.00 for the Trust. The \$10.00 and any supplemental contribution would be deductible for federal income tax purposes. This proposal will be voted upon at the Annual Meeting to be held on May 30, 1995.

There are two reasons for this proposal. First, these dues will contribute to the growth of the Fund enabling more grants and grants of a larger size. At present two or three grants are made each year in the amount of \$300 to \$500. These grants are quite small relative to the needs of most applicants. Also, the Trustees are now receiving in excess of 50 grant applications each year.

A second reason for implementing this proposal is to eliminate a very burdensome tax return requirement at both the federal and state levels. The Trust is classified as a 501(c)3 corporation, but is being treated as a Private Foundation. If the Trust received broader support from the membership, then it would be treated as a Public Charity. As a Public Charity no tax returns would have to be filed until such time as its income exceeded \$25,000. Total income of the Trust in Fiscal Year 1994 was \$2,501.

While the Council hopes that all Club Members will pay the suggested dues to the Permanent Fund, there will be no obligation to do so and Club membership will not be affected in any way. A number of members have made significantly larger and much appreciated contributions over the years and it is hoped that these will continue in the future.

Any member wishing to vote on this proposal but not planning to attend the Annual Meeting may vote by mail addressed to the Secretary at 163 Cottage Street, New Bedford, MA 02740-3650 to arrive not later than Thursday, May 25, 1995.

Boston, Mass.

Harvard Travellers Club  
Boston, Massachusetts

Dear Sirs:

We, Frederic H. Curtiss, George A. Lyon, and John K. Howard,  
Trustees under an Indenture of Trust dated May 5, 1937, report  
receipts and disbursements of the Trust Fund as follows:

PRINCIPAL

|                                                    |                   |
|----------------------------------------------------|-------------------|
| Provident Institution for Savings, Book No. 317327 | \$4,000.00        |
| Massachusetts Savings Bank, Book No. 64971         | <u>1,001.98</u>   |
| <u>Total Principal</u>                             | <u>\$5,001.98</u> |

1941

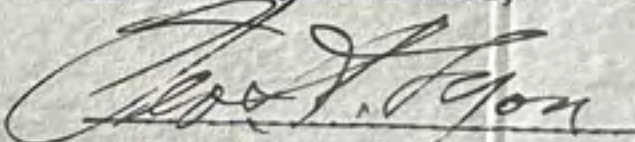
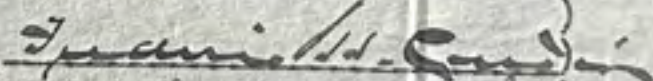
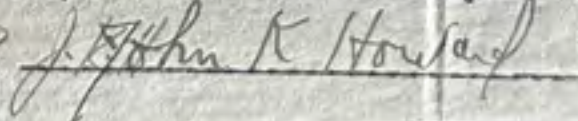
INCOME

|        |                                                   |           |
|--------|---------------------------------------------------|-----------|
| Jan. 9 | Balance of Income on hand                         | \$ 370.34 |
| July 1 | To Interest on <u>Income</u> (Mass. Savings Bank) | \$ 3.62   |
| 10     | Deposited (Interest on Principal)                 | 50.01     |

1942

|                                              |                                                   |                  |
|----------------------------------------------|---------------------------------------------------|------------------|
| Jan. 1                                       | To Interest on <u>Income</u> (Mass. Savings Bank) | 3.11             |
| 2                                            | Deposited (Interest on Principal)                 | 7.51             |
| Feb. 11                                      | Deposited (Interest on Principal)                 | <u>40.00</u>     |
| <u>Total Income</u>                          |                                                   | <u>104.25</u>    |
| <u>BALANCE IN MASSACHUSETTS SAVINGS BANK</u> |                                                   |                  |
| <u>INCOME ACCOUNT, BOOK NO. 65534</u>        |                                                   | <u>\$ 474.69</u> |

Respectfully submitted,

 Trustees  
 as  
 Aforesaid

I hereby certify that the foregoing  
account was approved by vote of the  
Council of the Harvard Travellers Club  
at a meeting duly called and held on

  
Secretary

GASTON, SNOW, HUNT, RICE & BOYD

THOMAS HUNT  
FRANCIS R. BOYD  
ROBERT H. HOLT  
JOHN NOBLE  
MERRILL GRISWOLD  
WILLIAM T. SNOW  
F. T. HAMMOND, JR.  
LAWRENCE COOLIDGE  
FRANCIS R. HINES  
JAMES W. FLOOD

HOWARD R. BRENTLINGER  
CALVIN P. BARTLETT  
WILLIAM J. KELLEHER  
CHARLES JACKSON, JR.

JOHN C. RICE  
WARREN MOTLEY  
HENRY ENDICOTT  
JAMES C. REILLY  
SAMUEL VAUGHAN  
JOHN K. HOWARD  
CALEB LORING  
J. ALEX LANE  
ROY M. ROBINSON  
EARLE W. CARR

JOHN S. DICKEY  
L. P. MANNING  
J. E. HARTNETT, JR.  
CHAS. S. MADDOCK

*Shawmut Bank Building*

*Boston*

April 20, 1939

Mr. George A. Lyon  
10 Post Office Square  
Boston, Massachusetts.

Dear George:

Enclosed please find the Annual Report to the Harvard Travellers Club. If you approve, kindly sign and return it to me for the signatures of Mr. Curtiss and myself, after which I will forward it to Henry Hall.

I am also enclosing a copy for your files.

Sincerely yours,

*J K Howard*  
John K. Howard

Encls. 2  
JKH:R

Boston, Mass., April 15, 1939

Harvard Travellers Club  
Boston, Massachusetts.

Dear Sirs:

We, George A. Lyon, Frederic H. Curtiss and John K. Howard,  
Trustees under an Indenture of Trust dated May 5, 1937, report receipts  
and disbursements of the Trust Fund as follows:

PRINCIPAL

|                                                    |             |
|----------------------------------------------------|-------------|
| Provident Institution for Savings, Book No. 317327 | \$ 4,000.00 |
| Massachusetts Savings Bank, Book No. 64971         | 901.98      |

|                        |                    |
|------------------------|--------------------|
| <u>Total Principal</u> | <u>\$ 4,901.98</u> |
|------------------------|--------------------|

1938

INCOME

|         |                           |           |
|---------|---------------------------|-----------|
| Apr. 15 | Balance of Income on hand | \$ 101.81 |
|---------|---------------------------|-----------|

|        |                                                                                     |              |
|--------|-------------------------------------------------------------------------------------|--------------|
| May 10 | To Taylor Instrument Companies for Aneroid<br>Barometer loaned to Bradford Washburn | \$ 34.74     |
| "      | John H. Derby Inc. Engraving same                                                   | 3.75         |
|        |                                                                                     | <u>38.49</u> |
|        |                                                                                     | \$ 63.32     |

|        |                                                              |         |
|--------|--------------------------------------------------------------|---------|
| July 1 | To Interest on Principal Massachusetts<br>Savings Bank       | \$ 9.01 |
| "      | Interest on Income Massachusetts Savings<br>Bank             | .59     |
| 6      | " Interest on Principal Provident<br>Institution for Savings | 40.00   |

1939

|        |                                                              |              |
|--------|--------------------------------------------------------------|--------------|
| Jan. 1 | " Interest on Principal Massachusetts<br>Savings Bank        | 9.01         |
| "      | Interest on Income Massachusetts<br>Savings Bank             | 1.05         |
| 5      | " Interest on Principal Provident<br>Institution for Savings | <u>40.00</u> |

|                     |                 |
|---------------------|-----------------|
| <u>Total Income</u> | <u>\$ 99.83</u> |
|---------------------|-----------------|

|                                                     |                  |
|-----------------------------------------------------|------------------|
| <u>BALANCE IN MASSACHUSETTS SAVINGS BANK INCOME</u> |                  |
| <u>ACCOUNT, BOOK NO. 65534</u>                      | <u>\$ 162.98</u> |

Respectfully submitted,

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_) as  
\_\_\_\_\_) Aforesaid

I hereby certify that the  
foregoing account was approved  
Harvard Travellers Club at a  
meeting duly called and held  
on

\_\_\_\_\_  
Secretary

GASTON, SNOW, HUNT, RICE & BOYD

THOMAS HUNT  
FRANCIS R. BOYD  
ROBERT H. HOLT  
JOHN NOBLE  
MERRILL GRISWOLD  
WILLIAM T. SNOW  
F. T. HAMMOND, JR.  
LAWRENCE COOLIDGE  
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JOHN C. RICE  
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HENRY ENDICOTT  
JAMES C. REILLY  
SAMUEL VAUGHAN  
JOHN K. HOWARD  
CALEB LORING  
J. ALEX LANE  
ROY M. ROBINSON  
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HOWARD R. BRENTLINGER  
CALVIN P. BARTLETT  
WILLIAM J. KELLEHER  
CHARLES JACKSON, JR.  
S. B. HIBBARD  
JOHN S. DICKEY  
L. P. MANNING  
J. E. HARTNETT, JR.  
CHAS. S. MADDOCK

*Shawmut Bank Building*

*Boston* April 27, 1938

Mr. George A. Lyon  
10 Post Office Square  
Boston, Massachusetts.

Dear George:

This is the form in which I suggest making our annual report to the Harvard Travellers Club. If you agree with the form, kindly sign and return it to me so I can sign it and sent it to Henry Hall.

Mr. Curtiss is not expected back until the end of May, so am submitting it without his signature.

I am also enclosing a copy for your files.

Sincerely yours,

*J K Howard*  
John K. Howard

Encls.  
JKH:R

Harvard Travellers Club  
Boston, Massachusetts.

*C. J. F.*  
Boston, Mass., April 15, 1938

Dear Sirs:

We, George A. Lyon, Frederic H. Curtiss and John K. Howard,  
Trustees under an Indenture of Trust dated May 5, 1937, report  
receipts and disbursements of the Trust Fund as follows:

Principal

|                                                    |               |
|----------------------------------------------------|---------------|
| Provident Institution for Savings, Book No. 317327 | \$ 4,000.00   |
| Massachusetts Savings Bank, Book No. 64971         | <u>901.98</u> |

Total Principal

\$ 4,901.98  
=====

Income

Receipts deposited in Massachusetts Savings  
Bank, Book 65534:

|              |                                                                      |              |
|--------------|----------------------------------------------------------------------|--------------|
| July 1937    | Interest rec'd from Provident Institution for Savings on Book 317327 | \$ 50.00     |
|              | Interest rec'd from Massachusetts Savings Bank on Book 64971         | 10.83        |
| January 1938 | Interest on Income Account, Massachusetts Savings Bank on Book 65534 | .33          |
|              | Interest rec'd from Provident Institution for Savings on Book 317327 | 50.00        |
|              | Interest rec'd from Massachusetts Savings Bank on Book 64971         | <u>11.86</u> |

Total Receipts

\$ 122.44

Disbursements:

August 1937 Harvard Travellers Club - Balance Income  
Due

20.63

Balance in Massachusetts Savings Bank Income  
Account, Book 65534

\$ 101.81  
=====

Respectfully submitted,

|       |             |
|-------|-------------|
| _____ | ) Trustees  |
| _____ |             |
| _____ | ) as        |
| _____ | ) Aforesaid |

I hereby certify that the  
foregoing account was approved  
by vote of the Council of the  
Harvard Travellers Club at a  
meeting duly called and held on

\_\_\_\_\_  
Secretary

GASTON, SNOW, HUNT, RICE & BOYD

THOMAS HUNT  
FRANCIS R. BOYD  
ROBERT H. HOLT  
JOHN NOBLE  
MERRILL GRISWOLD  
WILLIAM T. SNOW  
F. T. HAMMOND, JR.  
LAWRENCE COOLIDGE  
FRANCIS R. HINES  
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HOWARD R. BRENTLINGER  
CALVIN P. BARTLETT  
WILLIAM J. KELLEHER  
CHARLES JACKSON, JR.  
S. B. HIBBARD

JOHN S. DICKEY  
L. P. MANNING  
J. E. HARTNETT, JR.  
CHAS. S. MADDOCK

*Shawmut Bank Building*

*Boston* April 30, 1938

Mr. George A. Lyon  
P. O. Box 2285  
Boston, Massachusetts.

Dear George:

This will acknowledge receipt of your letter of April 28th, together with the report of the Travellers Club Trust.

The Balance Income Due of \$20.63 was the amount of income due the Club to complete the amount necessary for the \$100 voted to Harold J. Coolidge for his Asiatic Primate Expedition, in accordance with my letter to you of June 30, 1937, and your letter of approval to me of July 1, 1937.

Sincerely yours,

*J. K. Howard*

John K. Howard

JKH:R

*file with Trust papers*

*OK*

Boston, Mass., April 15, 1941

Harvard Travellers Club  
Boston, Massachusetts

Dear Sirs:

We, Frederic H. Curtiss, George A. Lyon, and John K. Howard,  
Trustees under an Indenture of Trust dated May 5, 1937, report  
receipts and disbursements of the Trust Fund as follows:

PRINCIPAL

|                                                    |                            |
|----------------------------------------------------|----------------------------|
| Provident Institution for Savings, Book No. 317327 | \$4,000.00                 |
| Massachusetts Savings Bank, Book No. 64971         | <u>1,001.98</u>            |
| <u>Total Principal</u>                             | <u>\$5,001.98</u><br>===== |

1940

INCOME

|             |                                                     |              |
|-------------|-----------------------------------------------------|--------------|
| April 15    | Balance of Income on hand                           | \$ 264.67    |
| July 1      | To Interest on Income Mass. Sav. Bank               | \$ 2.56      |
| 25          | To Interest on Principal Mass. Sav. "               | 10.01        |
|             | To Interest on Principal Prov. Inst.<br>for Savings | <u>40.00</u> |
| <u>1941</u> |                                                     |              |
| Jan. 1      | To Interest on Income Mass. Sav. Bank               | 3.09         |
| 3           | To Interest on Principal Mass. Sav. "               | 10.01        |
| 9           | To Interest on Principal Prov. Inst.<br>for Savings | <u>40.00</u> |

|                     |               |
|---------------------|---------------|
| <u>Total Income</u> | <u>105.67</u> |
|---------------------|---------------|

|                                              |                           |
|----------------------------------------------|---------------------------|
| <u>BALANCE IN MASSACHUSETTS SAVINGS BANK</u> |                           |
| <u>INCOME ACCOUNT, BOOK NO. 65534</u>        | <u>\$ 370.34</u><br>===== |

Respectfully submitted,

Trustees  
as  
Aforesaid

I hereby certify that the  
foregoing account was approved  
by vote of the Council of the  
Harvard Travellers Club at a  
meeting duly called and held  
on

Henry S. Walcott  
Secretary - Pro-tem

Boston, Mass. April 15, 1940

Harvard Travellers Club  
Boston, Massachusetts

Dear Sirs:

We, Frederic H. Curtiss, George A. Lyon, and John K. Howard,  
Trustees under an Indenture of Trust dated May 5, 1937, report receipts  
and disbursements of the Trust Fund as follows:

PRINCIPAL

|                                                                   |                    |
|-------------------------------------------------------------------|--------------------|
| Provident Institution for Savings, Book No. 317327                | \$ 4,000.00        |
| Massachusetts Savings Bank, Book No. 64971                        | 1,001.98           |
| (Includes deposit Life Membership of Weld Arnold 11/16/39 \$100.) |                    |
| <u>Total Principal</u>                                            | <u>\$ 5,001.98</u> |

| <u>1939</u> | <u>INCOME</u>                                 |              |
|-------------|-----------------------------------------------|--------------|
| Apr. 15     | Balance of Income on hand                     | \$ 162.98    |
| July 1      | To Interest on Income Mass. Sav. Bank         | \$ 1.53      |
| Aug. 2      | To Interest on Principal Mass. Sav. Bank      | 9.01         |
|             | To Interest on Principal Prov. Inst. for Sav. | 40.00        |
| <u>1940</u> |                                               |              |
| Jan. 4      | To Interest on Income Mass. Sav. Bank         | 1.97         |
|             | To Interest on Principal Mass. Sav. Bank      | 9.18         |
| 5           | To Interest on Principal Prov. Inst. for Sav. | <u>40.00</u> |

|                     |               |
|---------------------|---------------|
| <u>Total Income</u> | <u>101.69</u> |
|---------------------|---------------|

|                                                     |                  |
|-----------------------------------------------------|------------------|
| <u>BALANCE IN MASSACHUSETTS SAVINGS BANK INCOME</u> |                  |
| <u>ACCOUNT, BOOK NO. 65534</u>                      | <u>\$ 264.67</u> |

Respectfully submitted,

|       |             |
|-------|-------------|
| _____ | ) Trustees  |
| _____ | ) as        |
| _____ | ) Aforesaid |

I hereby certify that the  
foregoing account was approved  
by vote of the Council of the  
Harvard Travellers Club at a  
meeting duly called and held  
on \_\_\_\_\_

Secretary

HARVARD TRAVELLERS CLUB  
PERMANENT FUND  
by  
Horace O. Bright, Trustee

|                                                        |               |
|--------------------------------------------------------|---------------|
| Principal - January 9, 1941 .....                      | \$ 5,372.32   |
| Interest from January 9, 1941 to January 9, 1949 ..... | <u>870.21</u> |
|                                                        | \$ 6,242.53   |

|                                                                          |               |
|--------------------------------------------------------------------------|---------------|
| Strong memorial contribution to<br>Harvard School of Public Health ..... | <u>100.00</u> |
|--------------------------------------------------------------------------|---------------|

|                                    |             |
|------------------------------------|-------------|
| Principal - January 15, 1949 ..... | \$ 6,142.53 |
|------------------------------------|-------------|

|                                                        |                 |
|--------------------------------------------------------|-----------------|
| Massachusetts Savings Bank Book No. 65534              | \$ 840.08       |
| " " " " " 64971                                        | 1,140.04        |
| Provident Institution for Savings Bank Book No. 317327 | <u>4,162.41</u> |
|                                                        | \$ 6,142.53     |

HARVARD TRAVELLERS CLUB  
PERMANENT FUND  
by  
Horace O. Bright, Trustee

Interest additions in the various Savings Bank Books  
from January 9, 1941 to January 9, 1949:

|         |      |    |              |
|---------|------|----|--------------|
| July    | 1941 | \$ | 3.62         |
|         |      |    | 50.01        |
| January | 1942 |    | 7.51         |
|         |      |    | 3.11         |
|         |      |    | 40.          |
| July    | 1942 |    | 3.46         |
|         |      |    | 7.51         |
|         |      |    | 40.          |
| January | 1943 |    | 47.51        |
|         |      |    | 3.88         |
| July    | 1943 |    | 4.26         |
|         |      |    | 47.51        |
| January | 1944 |    | 4.65         |
|         |      |    | 47.51        |
| July    | 1944 |    | 5.04         |
|         |      |    | 47.51        |
| January | 1945 |    | 5.44         |
|         |      |    | 47.51        |
| July    | 1945 |    | 47.51        |
|         |      |    | 5.84         |
| January | 1946 |    | 6.23         |
|         |      |    | 47.51        |
| July    | 1946 |    | 6.58         |
|         |      |    | 47.51        |
| January | 1947 |    | 7.04         |
|         |      |    | 47.51        |
| July    | 1947 |    | 7.40         |
|         |      |    | 40.          |
|         |      |    | 7.51         |
| January | 1948 |    | 40.40        |
|         |      |    | 10.07        |
|         |      |    | 10.09        |
| July    | 1948 |    | 40.80        |
|         |      |    | 10.19        |
|         |      |    | 10.19        |
| January | 1949 |    | 41.21        |
|         |      |    | 10.29        |
|         |      |    | <u>10.29</u> |
|         |      | \$ | 870.21       |

November 17, 1949

Mr. John K. Howard  
Myopia Hunt Club  
Hamilton, Massachusetts

Dear K:

In accordance with your suggestion, I am enclosing a statement of the Harvard Travellers Club Permanent Fund from January 1941 to January 1949, which is the last date on which I have had the interest entered on the books.

The interest additions to the Savings Bank Books are entered on a separate page as I didn't think that it would be necessary to make a separate statement for each of the years in question.

Tom Cabot is in England, but I feel sure that he would okeh this report.

Thank you again for straightening out this rather difficult matter.

Sincerely yours,

HDB/D

Enclosures

November 17, 1949

Mr. Henry S. Howe  
89 Broad Street  
Boston, Massachusetts

Dear Henry:

In accordance with your suggestion, I am rendering a statement of the Harvard Travellers Club Permanent Fund following the formula set up by K. Howard during his period of Trusteeship.

I have not made up a statement for each individual year but have indicated on a separate sheet various interest additions to the Savings Bank Books.

I am mailing a copy of this statement to K. Howard and hope that this will satisfy him.

Sincerely yours,

HOB/D

Enclosures

April 22, 1949

Mr. Gardiner H. Fiske  
48 Franklin Street  
Boston, Massachusetts

Dear Gady:

The Harvard Travellers' Club Trust  
Fund has in savings deposits \$3,042.53.

Interest received and credited on  
the Savings Bank Books to January 1, 1949  
amounts to \$122.97 for the past year.

A disbursement of \$200.00 was made  
to Mr. Movius as ordered by the Council.

Sincerely yours,

HOB/D

February 18, 1949

The Provident Institution for Savings  
36 Temple Place  
Boston, Massachusetts

Dear Sirs:

Kindly enter the accrued interest  
in the enclosed book and return to me at  
the above address as Trustee for the Perma-  
nent Fund of the Harvard Travellers Club.

Very truly yours,

HOB/D

Enclosure

Trustee, Permanent Fund  
Harvard Travellers Club.

August 28, 1947

Provident Institution for Savings  
36 Temple Place  
Boston, Massachusetts

Attention H. E. Burns, Comptroller.

In Re: Account No. 317327 Trustees Under Declaration  
of Trust Harvard Travellers' Club.

Dear Sirs:

On July thirty-first I received a letter from you to the effect that the above numbered Pass Book would be returned on receipt of letter from Mr. Fiske, the Secretary of the Harvard Travellers' Club, to the effect that Frederick H. Curtis has resigned as Trustee and I have been substituted for him.

Mr. Fiske has notified me that such a letter has been sent to you and I would appreciate the return of the Pass Book.

Very truly yours,

HOB/D

MEMBERS  
NEW YORK STOCK EXCHANGE  
BOSTON STOCK EXCHANGE  
CHICAGO STOCK EXCHANGE

ELMER H. BRIGHT & Co.  
84 STATE STREET  
BOSTON

BRANCH OFFICES  
PROVIDENCE, R. I.  
MANCHESTER, N. H.  
HAVERHILL, MASS.

November 17, 1949

Mr. Henry S. Howe  
89 Broad Street  
Boston, Massachusetts

Dear Henry:

In accordance with your suggestion, I am rendering a statement of the Harvard Travellers Club Permanent Fund following the formula set up by K. Howard during his period of Trusteeship.

I have not made up a statement for each individual year but have indicated on a separate sheet various interest additions to the Savings Bank Books.

I am mailing a copy of this statement to K. Howard and hope that this will satisfy him.

Sincerely yours,

HOB/D

*Abra*

Enclosures

HARVARD TRAVELLERS CLUB  
PERMANENT FUND  
by  
Horace O. Bright, Trustee

Principal - January 9, 1941 ..... \$ 5,372.32  
Interest from January 9, 1941 to January 9, 1949 ..... 870.21

\$ 6,242.53

Strong memorial contribution to  
Harvard School of Public Health ..... 100.00

Principal - January 15, 1949 ..... \$ 6,142.53

Massachusetts Savings Bank Book No. 65534 \$ 840.08  
" " " " " 64971 1,140.04

Provident Institution for Savings Bank Book No. 317527 4,162.41

\$ 6,142.53

11/17/49 Horace O. Bright

HARVARD TRAVELLERS CLUB  
PERMANENT FUND  
by  
Horace O. Bright, Trustee

Interest additions in the various Savings Bank Books  
from January 9, 1941 to January 9, 1949:

|              |    |              |
|--------------|----|--------------|
| July 1941    | \$ | 3.62         |
|              |    | 50.01        |
| January 1942 |    | 7.51         |
|              |    | 3.11         |
|              |    | 40.          |
| July 1942    |    | 5.46         |
|              |    | 7.51         |
|              |    | 40.          |
| January 1943 |    | 47.51        |
|              |    | 3.88         |
| July 1943    |    | 4.26         |
|              |    | 47.51        |
| January 1944 |    | 4.65         |
|              |    | 47.51        |
| July 1944    |    | 5.04         |
|              |    | 47.51        |
| January 1945 |    | 5.44         |
|              |    | 47.51        |
| July 1945    |    | 47.51        |
|              |    | 5.84         |
| January 1946 |    | 6.23         |
|              |    | 47.51        |
| July 1946    |    | 6.58         |
|              |    | 47.51        |
| January 1947 |    | 7.04         |
|              |    | 47.51        |
| July 1947    |    | 7.40         |
|              |    | 40.          |
|              |    | 7.51         |
| January 1948 |    | 40.40        |
|              |    | 10.07        |
|              |    | 10.09        |
| July 1948    |    | 40.89        |
|              |    | 10.19        |
|              |    | 10.19        |
| January 1949 |    | 41.21        |
|              |    | 10.29        |
|              |    | <u>10.29</u> |
|              | \$ | 870.21       |

Office of the Treasurer  
89 Broad St., 3rd Floor  
Boston 10, Massachusetts

April 11, 1950

Mr. Alden H. MacIntyre  
Old Colony Trust Company  
1 Federal Street  
Boston 6, Massachusetts

Dear Alden:

I was very pleased to receive your letter of April 10th enclosing a Trustees' Report dated April 1, 1950.

I was interested that you gave us a financial statement for the fiscal year ending March 31, 1950, whereas you will notice by Article VIII. of our Constitution that our annual meeting is in May and all our financial reports go from May 1 to May 1. However, your figures will be very handy and on May 1 I will check with Horace Bright to see if anything has occurred from March 31 to May 1, 1950.

In our annual report last year the Trustees stated that the balance on hand was \$6,042.53. Your letter dated April 1, 1950 states that the money on hand as of April 1, 1949 was \$6,142.53. Would you be good enough to tell me where the extra \$100. creeps in between the two reports.

Thank you for your assistance in this matter.

Very sincerely yours,

HSB/MEM

Henry S. Howe, Treasurer



Worthy of Your Trust

# OLD COLONY TRUST COMPANY

ONE FEDERAL STREET, BOSTON 6, MASSACHUSETTS

ALDEN H. MACINTYRE  
TRUST OFFICER

April 10, 1950

My dear Mr. Secretary:

Herewith I send along the Trustees' Report of the Club's Fund, for the fiscal year ending March 31, which has been signed by Horace Bright, Thomas Cabot and myself.

Sincerely yours

Henry S. Howe, Esq., Secretary  
Harvard Travellers Club  
89 Broad Street  
Boston, Massachusetts

Enclosure

MEMBERS  
NEW YORK STOCK EXCHANGE  
BOSTON STOCK EXCHANGE  
CHICAGO STOCK EXCHANGE

ELMER H. BRIGHT & Co.  
84 STATE STREET  
BOSTON

BRANCH OFFICES  
PROVIDENCE, R. I.  
MANCHESTER, N. H.  
HAVERHILL, MASS.

TRUSTEES' REPORT

April 1, 1950

Harvard Travellers Club  
Boston  
Massachusetts

Dear Sirs:

We, Thomas D. Cabot, Alden H. MacIntyre and Horace O. Bright, under an indenture of trust dated May 5, 1937, report receipts and disbursements for the fiscal year ending March 31, 1950 as follows:

|         |                             |              |
|---------|-----------------------------|--------------|
| 1949    | Principal                   | - \$5,001.98 |
| April 1 | - Balance of Income on hand | - 1,140.55   |
| July 1  | - To Interest               | - \$ 59.42   |

|           |               |                |
|-----------|---------------|----------------|
| 1950      |               |                |
| January 1 | - To Interest | - <u>71.52</u> |
|           | Total Income  | \$130.94       |

|             |                                             |                 |
|-------------|---------------------------------------------|-----------------|
| 1949        |                                             |                 |
| December 1- | Contribution to Robert A. Bartlett Memorial | <u>\$100.00</u> |

|                                    |              |
|------------------------------------|--------------|
| Net increase to accumulated income | <u>30.94</u> |
|------------------------------------|--------------|

|                          |            |
|--------------------------|------------|
| Total Capital and Income | \$6,173.47 |
|--------------------------|------------|

|                                                   |                 |
|---------------------------------------------------|-----------------|
| Balance in Provident Savings Bank Book No. 317327 | - \$4,256.58    |
| " " Massachusetts " " " 64971                     | - 1,059.93      |
| " " " " " 65534                                   | - <u>856.96</u> |

\$6,173.47.

Horace O. Bright

Thomas D. Cabot

Alden H. MacIntyre

HOB/D

Trustees as aforesaid.

May 1, 1950

Harvard Travellers Club  
Boston  
Massachusetts

Dear Sirs:

We, Thomas D. Cabot, Alden M. MacIntyre and Horace O. Wright, under an indenture of trust dated May 5, 1937, report receipts and disbursements for the fiscal year ending April 30, 1950 as follows:

|                |                                  |               |                 |
|----------------|----------------------------------|---------------|-----------------|
| May 1, 1949    | Principal                        |               | \$5,001.98      |
|                | Balance of Income on hand        |               | <u>1,040.55</u> |
| June 5         | Return of                        |               |                 |
|                | Movius Contribution              | \$200.00      |                 |
| July 1         | To Interest                      | 59.42         |                 |
| Jan. 1, 1950   | To Interest                      | <u>71.52</u>  |                 |
|                | Total Receipts                   |               | \$330.94        |
|                | <u>1949 Disbursements</u>        |               |                 |
| May 27         | Dr. Strong Memorial              | \$100.00      |                 |
| Dec. 1         | Robert A. Bartlett Memorial      | <u>100.00</u> |                 |
|                | Total Disbursements              |               | <u>200.00</u>   |
|                | Net Increase                     |               |                 |
|                | To accumulated income            |               | <u>130.94</u>   |
| April 30, 1950 | Principal and accumulated income |               | \$6,173.47      |

|                      |                         |        |               |
|----------------------|-------------------------|--------|---------------|
| Balance in Provident | Savings Bank - Book No. | 317527 | \$4,256.58    |
| " " Massachusetts    | " " " "                 | 64971  | 1,059.93      |
| " " " "              | " " " "                 | 65534  | <u>856.96</u> |
|                      |                         |        | \$6,173.47    |

Trustees.

May 1, 1950

Harvard Travellers Club and Council of Harvard Travellers Club  
Boston, Massachusetts

Dear Sirs:

We, Frederic H. Curtiss, George A. Lyon, John K. Howard, Horace O. Bright, Thomas D. Cabot, and Alden H. MacIntyre, present or former Trustees under an Indenture of Trust, dated May 5, 1937, report receipts and disbursements of the Trust Fund between April 15, 1941 and May 1, 1950 as follows:

| <u>PRINCIPAL</u>                                                          |               |                                    |
|---------------------------------------------------------------------------|---------------|------------------------------------|
| April 15, 1941 and May 1, 1950 Balance on Hand                            |               | <u>\$5,001.98</u>                  |
| <u>INCOME</u>                                                             |               |                                    |
| April 15, 1941 Balance on Hand                                            |               | 370.34                             |
| Receipts                                                                  |               |                                    |
| April 15, 1941 through January 1, 1949                                    | \$ 870.21     |                                    |
| January 2, 1949 through May 1, 1950                                       | <u>130.94</u> |                                    |
| Total Receipts                                                            |               | 1,001.15                           |
| Disbursements                                                             |               |                                    |
| May 27, 1949 Donation Richard Pearson Strong                              | 100.00        |                                    |
| Professorship of Tropical Diseases of the Harvard School of Public Health |               |                                    |
| Dec. 1, 1949 Bob Bartlett Memorial Scholarship Fund                       | <u>100.00</u> |                                    |
| Total Disbursements                                                       |               | <u>200.00</u>                      |
| Accumulated Income as of May 1, 1950                                      |               | <u>801.15</u><br><u>\$1,171.49</u> |

Respectfully submitted,

John K. Howard  
Horace O. Bright  
Alden H. MacIntyre  
Frederic H. Curtiss  
Thomas D. Cabot  
Geo. A. Lyon

Trustees

as

Aforesaid

I hereby certify that the foregoing account was approved by vote of the Council of the Harvard Travellers Club at a meeting duly called and held on

Oct. 10, 1950

Henry S. Howe  
Secretary

May 1, 1950

Harvard Travellers Club  
Boston  
Massachusetts

Dear Sirs:

We, Thomas D. Cabot, Alden M. MacIntyre and Horace O. Bright, under an indenture of trust dated May 5, 1937, report receipts and disbursements for the fiscal year ending April 30, 1950 as follows:

|             |                           |  |            |
|-------------|---------------------------|--|------------|
| May 1, 1949 | Principal                 |  |            |
|             | Balance of Income on hand |  | \$5,001.98 |
|             |                           |  | 1,040.55   |

|        |                     |          |  |
|--------|---------------------|----------|--|
| June 5 | Return of           |          |  |
|        | Movius Contribution | \$200.00 |  |
| July 1 | To Interest         | 59.42    |  |

|              |             |              |  |
|--------------|-------------|--------------|--|
| Jan. 1, 1950 | To Interest | <u>71.52</u> |  |
|--------------|-------------|--------------|--|

|                |  |          |
|----------------|--|----------|
| Total Receipts |  | \$330.94 |
|----------------|--|----------|

|        |                             |               |
|--------|-----------------------------|---------------|
|        | <u>1949 Disbursements</u>   |               |
| May 27 | Dr. Strong Memorial         | \$100.00      |
| Dec. 1 | Robert A. Bartlett Memorial | <u>100.00</u> |

|                     |  |               |
|---------------------|--|---------------|
| Total Disbursements |  | <u>200.00</u> |
|---------------------|--|---------------|

|                       |  |               |
|-----------------------|--|---------------|
| Net Increase          |  |               |
| To accumulated income |  | <u>130.94</u> |

|                |                                  |            |
|----------------|----------------------------------|------------|
| April 30, 1950 | Principal and accumulated income | \$6,173.47 |
|----------------|----------------------------------|------------|

|                      |                                |               |
|----------------------|--------------------------------|---------------|
| Balance in Provident | Savings Bank - Book No. K17327 | \$4,255.58    |
| " " Massachusetts    | " " " " 84371                  | 1,059.93      |
| " " " "              | " " " " 65534                  | <u>858.96</u> |
|                      |                                | \$6,173.47    |

Trustees.

May 1, 1950

Harvard Travellers Club  
Boston  
Massachusetts

Dear Sirs:

We, Thomas D. Cabot, Alden H. MacIntyre and Horace O. Bright, under an indenture of trust dated May 5, 1937, report receipts and disbursements for the fiscal year ending April 30, 1950 as follows:

|             |                           |  |            |
|-------------|---------------------------|--|------------|
| May 1, 1949 | Principal                 |  | \$5,001.00 |
|             | Balance of Income on hand |  | 1,040.55   |

|        |                       |          |  |
|--------|-----------------------|----------|--|
| June 5 | Return of             |          |  |
|        | Reveries Contribution | \$200.00 |  |
| July 1 | To Interest           | 59.42    |  |

|              |             |              |  |
|--------------|-------------|--------------|--|
| Jan. 1, 1950 | To Interest | <u>71.52</u> |  |
|--------------|-------------|--------------|--|

|                |          |  |
|----------------|----------|--|
| Total Receipts | \$330.94 |  |
|----------------|----------|--|

|        |                             |               |  |
|--------|-----------------------------|---------------|--|
|        | <u>1949 Disbursements</u>   |               |  |
| May 27 | Dr. Strong Memorial         | \$100.00      |  |
| Dec. 1 | Robert A. Bartlett Memorial | <u>100.00</u> |  |

|                     |               |  |
|---------------------|---------------|--|
| Total Disbursements | <u>200.00</u> |  |
|---------------------|---------------|--|

Net Increase

|                       |               |  |
|-----------------------|---------------|--|
| To accumulated income | <u>130.94</u> |  |
|-----------------------|---------------|--|

|                |                                  |            |  |
|----------------|----------------------------------|------------|--|
| April 30, 1950 | Principal and accumulated income | \$6,173.47 |  |
|----------------|----------------------------------|------------|--|

|                      |                                |               |
|----------------------|--------------------------------|---------------|
| Balance in Provident | Savings Bank - Book No. 317327 | \$4,156.58    |
| " " Massachusetts    | " " " " 64971                  | 1,050.93      |
| " " "                | " " " " 65534                  | <u>850.93</u> |
|                      |                                | \$6,173.47    |

Trustees.

April 14, 1950

Dear Horace, -

I have circled the <sup>\$</sup>6,042.53 figure in question on the May 1, 1949 report.

I would appreciate having this 1949 report back as it seems to be the only extra one I have.

H.S.H.



Office of the Treasurer  
89 Broad St., 3rd Floor  
Boston 10, Massachusetts

April 11, 1950

Mr. Alden H. MacIntyre  
Old Colony Trust Company  
1 Federal Street  
Boston 6, Massachusetts

Dear Alden:

I was very pleased to receive your letter of April 10th enclosing a Trustees' Report dated April 1, 1950.

I was interested that you gave us a financial statement for the fiscal year ending March 31, 1950, whereas you will notice by Article VIII. of our Constitution that our annual meeting is in May and all our financial reports go from May 1 to May 1. However, your figures will be very handy and on May 1 I will check with Horace Bright to see if anything has occurred from March 31 to May 1, 1950.

In our annual report last year the Trustees stated that the balance on hand was \$6,042.53. Your letter dated April 1, 1950 states that the money on hand as of April 1, 1949 was \$6,142.53. Would you be good enough to tell me where the extra \$100. creeps in between the two reports.

Thank you for your assistance in this matter.

Very sincerely yours,

Henry S. Howe, Treasurer

HSH/MEM

TRUSTEES' REPORT

April 1, 1950

Harvard Travellers Club  
Boston  
Massachusetts

Dear Sirs:

We, Thomas D. Cabot, Alden H. MacIntyre and Horace O. Bright, under an indenture of trust dated May 5, 1937, report receipts and disbursements for the fiscal year ending March 31, 1950 as follows:

|         |                             |              |
|---------|-----------------------------|--------------|
| 1949    | Principal                   |              |
| April 1 | - Balance of Income on hand | - \$5,001.98 |
| July 1  | - To Interest               | - 1,140.55   |
|         |                             | - \$ 59.42   |

|           |               |          |
|-----------|---------------|----------|
| 1950      |               |          |
| January 1 | - To Interest | - 71.52  |
|           | Total Income  | \$150.94 |

|             |                                             |            |
|-------------|---------------------------------------------|------------|
| 1949        |                                             |            |
| December 1- | Contribution to Robert A. Bartlett Memorial | \$100.00   |
|             | Net increase to accumulated income          | 30.94      |
|             | Total Capital and Income                    | \$6,173.47 |

|                                            |        |              |
|--------------------------------------------|--------|--------------|
| Balance in Provident Savings Bank Book No. | 317327 | - \$4,256.58 |
| " " Massachusetts " " "                    | 64971  | - 1,059.28   |
| " " " " " "                                | 65534  | - 656.96     |
|                                            |        | \$6,173.47.  |

HOB/D

Trustees as aforesaid.

February 24, 1950

Mr. Alden H. McIntyre  
Old Colony Trust Company  
One Federal Street  
Boston, Massachusetts

Dear Alden:

When you see the enclosed documents pertaining to the Harvard Travellers Club Trust, I imagine you will go right out and hire another secretary.

J. K. Howard, a former trustee, was very insistent that all these various documents be ready for the succeeding trustee. The trust has three bank books, two at the Massachusetts Savings Bank - No. 65534 and No. 64971 - and also one at the Provident Institution for Savings No. 317327.

A year ago we had in the fund \$6,142.53. Since that time we have paid \$100 to the Explorers Club for the Robert Bartlett Memorial and interest has been received.

I will prepare a statement of our accounts and forward them to you at the time I make a statement to the Council for the past year. If there are any questions, I shall of course be delighted to answer them if I can.

Sincerely yours,

IDB/d

Enclosures

December 30, 1949

Provident Institution for Savings  
36 Temple Place  
Boston, Massachusetts

Dear Sirs:

I am enclosing a letter from the  
Secretary of the Harvard Travellers Club,  
which I think is self-explanatory.

I am also enclosing our bank  
book so that you may alter the names of  
the trustees and also mark up the interest  
to January, 1950.

Please return the bank book to me  
at the above address.

Very truly yours,

HOB/D

Enclosures

Trustee  
Harvard Travellers Club.

December 29, 1949

Mr. Thomas D. Cabot  
77 Franklin Street  
Boston, Massachusetts

Dear Tom:

I am enclosing two cards from  
the Massachusetts Savings Bank.

They would like to have you  
sign these as Trustee of the Harvard  
Travellers Club Permanent Fund and  
return to them for their records.

Sincerely,

HOB/D

Enclosures

Office of the Secretary-Treasurer  
89 Broad Street, 3rd floor  
Boston 10, Massachusetts

August 4, 1950

Mr. John K. Howard  
Myopia Hunt Club  
Hamilton, Mass.

Dear Mr. Howard:

As per your request, and in order to give better protection to the past and present trustees of the Permanent Fund of the Harvard Travellers Club, we have prepared the enclosed account from April 15, 1941 to May 1, 1950. I am hoping that the six past and present trustees will sign and return this account so that we may present it for approval at the next meeting of the Council of the Harvard Travellers Club. It is my understanding that this procedure was followed prior to April 15, 1941, but has not been continued since 1941.

Would you kindly sign the enclosed eight copies on the top line of the space designated for the trustees. Will you then forward these eight copies to -

Mr. Horace O. Bright  
Elmer H. Bright & Company  
84 State Street, Boston

asking him to sign all eight copies and then forward them to -

Mr. Thomas D. Cabot  
Godfrey L. Cabot, Inc.  
77 Franklin Street, Boston

who should sign all eight documents and then forward them to -

Mr. Alden H. MacIntyre  
Old Colony Trust Company  
1 Federal Street, Boston

who should sign all eight copies and return them to me at the above address.

Harvard Travellers Club and Council of Harvard Travellers Club  
Boston, Massachusetts  
May 1, 1950  
Dear Sirs:

We, Frederic H. Curtiss, George A. Lyon, John K. Howard, Horace O. Bright, Thomas D. Cabot and Alden H. MacIntyre (and any others who acted ~~in the capacity of Trustees between April 15, 1941 and May 1, 1950~~), present or former Trustees under an Indenture of Trust, dated May 5, 1937, report receipts and disbursements of the Trust Fund between April 15, 1941 and May 1, 1950 as follows:

April 15, 1941 and May 1, 1950 Balance on Hand

April 15, 1941 Balance on hand

|                                        |                |
|----------------------------------------|----------------|
| April 15, 1941 through January 1, 1949 | \$ 870.21      |
| January 2, 1949 through May 1, 1950    | 130.94         |
| <b>Total Receipts</b>                  | <u>1001.15</u> |

Disbursements

May 27, 1949      Donation Richard Pearson Strong 100.00  
Professorship of Tropical  
Diseases of the Harvard School  
of Public Health

Dec 1, 1949      Bob Bartlett Memorial  
Scholarship Fund

100.00

Total Disbursements

200.00

Accumulated Income as of May 1, 1950

801.15

1.171.49

Respectfully submitted,

## Trustees

22

Aforesaid

I hereby certify that the foregoing account was approved by vote of the Council of the Harvard Travellers Club at a meeting duly called and held on

Secretary

June 5, 1950

Mr. Horace O. Bright  
Elmer H. Bright & Co.  
84 State Street  
Boston 9, Massachusetts

Dear Horace:

Re: Harvard Travellers Club

Thank you for sending me the enclosed letter from John K. Howard which I am now returning to you. I also received a letter from John K. Howard enclosing a copy of his letter to you. I have answered Howard and am sending you a copy of my letter.

The figures on the sample document enclosed, which was composed by Howard, seem to agree with my figures, and if they coincide with your records, I am of the opinion that I will have this form made up and signed by everyone interested, and presented at the next meeting of the Council.

This probably seems like extra work, but as a past trustee has brought up the subject, I think it would be wise to try to abide by his wishes. If the enclosed figures are satisfactory to you, would you be good enough to give me your OK, in which case I will proceed and try to have this report ready for the next Council meeting in October, 1950.

Very sincerely yours,

Henry S. Howe

ESH/C  
Enclosure

April 17, 1951

Harvard Travellers Club and Council of the Harvard Travellers Club  
Boston, Massachusetts

Dear Sirs:

We, Thomas D. Cabot, Alden M. MacIntyre and Horace O. Bright,  
under an indenture of trust dated May 5, 1937, report receipts and  
disbursements for the year ending April 30, 1951 as follows:

|                                              |                                                               |                 |
|----------------------------------------------|---------------------------------------------------------------|-----------------|
| May                                          | 1, 1950 Principal                                             | \$5,001.98      |
|                                              | Balance of Income on hand                                     | 1,171.49        |
| January 1, 1951                              | To Interest                                                   | <u>145.56</u>   |
|                                              |                                                               | 6,319.03        |
| April 17, 1951                               | Disbursement to Hallam L. Movius, Jr.<br>Barcelona Conference | <u>250.00</u>   |
| April 30, 1951                               | Principal and accumulated Income                              | \$6,069.03      |
| Balance in Provident Institution for Savings | #317327                                                       | \$4,363.64      |
| " " Massachusetts Savings Bank               | #65534                                                        | 624.17          |
| " " " " " "                                  | #64971                                                        | <u>1,081.22</u> |
|                                              |                                                               | \$6,069.03      |

Very truly yours,

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Trustees Permanent Fund.

April 17, 1951

Harvard Travellers Club and Council of the Harvard Travellers Club  
Boston, Massachusetts

Dear Sirs:

We, Thomas D. Cabot, Alden M. MacIntyre and Horace O. Bright,  
under an indenture of trust dated May 5, 1937, report receipts and  
disbursements for the year ending April 30, 1951 as follows:

|                 |                                                               |                 |
|-----------------|---------------------------------------------------------------|-----------------|
| May             | 1, 1950 Principal                                             | \$5,001.98      |
|                 | Balance of Income on hand                                     | 1,171.49        |
| January 1, 1951 | To Interest                                                   | <u>145.56</u>   |
|                 |                                                               | 6,319.03        |
| April 17, 1951  | Disbursement to Hallam L. Movius, Jr.<br>Barcelona Conference | <u>250.00</u>   |
| April 30, 1951  | Principal and accumulated Income                              | \$6,069.03      |
|                 | Balance in Provident Institution for Savings #317327          | \$4,363.64      |
| "               | " Massachusetts Savings Bank #65534                           | 624.17          |
| "               | " " " #64971                                                  | <u>1,081.22</u> |
|                 |                                                               | \$6,069.03      |

Very truly yours,

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Trustees Permanent Fund.

April 17, 1951

Mr. Alden M. MacIntyre  
Old Colony Trust Company  
Boston, Massachusetts

Dear Alden:

Enclosed is a report of the Trustees to the Council for the year ending April 30, 1951. As Henry Howe was in a hurry for this report, I have rushed the season a little, but I am sure there will be no change in the remaining period.

If this meets with your approval, will you please sign, retaining the copy, and return to me for forwarding to Tom Cabot.

Sincerely yours,

HOB/D

Enclosures

January 24, 1951

The Provident Institution for Savings  
36 Temple Place  
Boston, Massachusetts

Dear Sirs:

I am enclosing the Savings Book  
of the Harvard Travellers Club.

Please mark up the interest for  
the past year and note the addition of  
Alden H. McIntyre as Trustee.

Kindly return the copy of his  
appointment to me.

Very truly yours,

HOB/D

Enclosures

January 26, 1951

Mr. Alden H. McIntyre  
Old Colony Trust Company  
Boston, Massachusetts

Dear Alden:

Please sign the enclosed  
signature cards as Trustee of  
the Harvard Travellers Club Trust  
Fund and mail to our two Savings  
Banks.

Sincerely yours,

HOB/D

Enclosures

May 1, 1952

Harvard Travellers Club and Council of the Harvard Travellers Club,  
Boston, Massachusetts

Dear Sirs:

We, Thomas D. Cabot, Alden M. MacIntyre and Horace O. Bright,  
under an indenture of trust dated May 5, 1937, report receipts and  
disbursements for the year ending April 30, 1952 as follows:

|                 |         |                                                         |                 |
|-----------------|---------|---------------------------------------------------------|-----------------|
| May             | 1, 1951 | Principal                                               |                 |
|                 |         | Balance of Income on hand                               | \$5,001.98      |
|                 |         |                                                         | 1,067.05        |
| January 1, 1952 |         | To Interest                                             | <u>148.35</u>   |
|                 |         |                                                         | 6,217.38        |
| April 18, 1952  |         | Disbursement to Hallam L. Movius, Jr.                   | <u>125.00</u>   |
| April 30, 1952  |         | Principal and accumulated Income                        | \$6,092.38      |
| April 30, 1952  |         | Balance in Provident Institution for Savings No. 317327 | \$4,473.41      |
| "               | "       | " Massachusetts Savings Bank " 65534                    | 513.29          |
| "               | "       | " " " " 64971                                           | <u>1,105.68</u> |
|                 |         |                                                         | \$6,092.38      |

Very truly yours,

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Trustees Permanent Fund.

April 16, 1952

Massachusetts Savings Bank  
52 Congress Street  
Boston, Massachusetts

Dear Sirs:

Please issue a check in the name of  
Hallum M. Movius, Jr. in the sum of \$125.00  
to be charged to the -

Savings Account No. 65534 of Horace O. Bright,  
Alden H. MacIntyre, Thomas D. Cabot,  
Trustees Under Declaration of Trust.

Mr. Cabot is at present in Europe and  
unable to sign the order for this withdrawal.

Very truly yours,

HOB/D

April 9, 1952

Massachusetts Savings Bank  
52 Congress Street  
Boston, Massachusetts

Dear Sirs:

I am enclosing Savings Bank Book No. 64971 and Book No. 65534 in account with Horace O. Bright, Thomas D. Cabot, Alden H. MacIntyre, Trustees Under Declaration of Trust.

Will you kindly add the interest to date and return to me?

Very truly yours,

HOB/D

Enclosures

April 9, 1952

The Provident Institution for Savings  
36 Temple Place  
Boston, Massachusetts

Dear Sirs:

I am enclosing Savings Bank Book  
No. 317327 in account with Horace O.  
Bright, Thomas D. Cabot, Alden H.  
MacIntyre, Trustees Under Declaration of  
Trust.

Will you kindly add the interest  
to date and return to me?

Very truly yours,

HOB/D

Enclosure

COPY

GEORGE P. BATES

21 UNIVERSITY ROAD

P.O. BOX 190

CANTON, MA 02021-0190

Tel.: (781) 821-0400

FAX: (781) 828-4254

gpbates@shieldpackaging.com

December 23, 2016

Dear Lansing,

I am writing to thank you personally for your very generous contribution to the Permanent Fund in the amount of \$25,000.00. I have enclosed a formal letter for tax purposes. I am depositing your check to Fidelity Investments today.

like  
If it is OK with you I would like to inform members that you have pledged \$25,000.00<sup>or</sup> that they will have more incentive to make a matching gift.

Best regards,

George