



From: Robert Stephenson rob@rs41.org 

Subject: The Jaffrey Betterment Trust

Date: August 29, 2023 at 11:17 AM

To: Peter Lambert Peter.lambert@jaffrey250.com, Suze Campbell suzecampbell@mac.com, Cyndy Burgess cyndyburgess@gmail.com, amyreaglemeys@gmail.com, Marc Tieger info@tiegerrealty.com

Cc: Bill Raymond marthamraymond@gmail.com

Bcc: Rob Stephenson rob@rs41.org, Christopher Bean cbean@ddbean.com, Judy Zola jzola@townofjaffrey.com

August 29, 2023

TO:

Jaffrey Historical Society, c/o Peter Lambert
Jaffrey Center Village Improvement Society, c/o Suze Campbell
Jaffrey Chamber of Commerce, c/o Cyndy Burgess
Jaffrey Planning Board, c/o Amy Meyers
Moderator, Town of Jaffrey, c/o Marc Tieger

FROM:

Rob Stephenson & Chris Bean (Advisors, Terra Nova Trust)

We are pleased to report that the Jaffrey Board of Selectmen accepted the Jaffrey Betterment Trust at its meeting last evening, August 28, 2023. (See the attached Resolution.)

This new trust will be overseen by the Trustees of Trust Funds of the Town of Jaffrey.

A Committee composed of persons appointed by your organization or by the Moderator will manage and administer the Trust.

The attached document details the Trust fund and the role your organization will play in it.

Sometime after the end of the third quarter the New Hampshire Charitable Foundation will transfer the assets of the donor-advised Terra Nova Trust to the new Jaffrey Betterment Trust. The assets will be approximately \$63,000.

The Jaffrey Betterment Trust will not start supporting projects with grants until the total balance of the Trust reaches \$100,000.

Sometime after the first of the year—2024—we will call an organizing meeting of the Jaffrey Betterment Trust Committee. In the meantime please consider who your organization might appoint to this committee. It should be a citizen of Jaffrey who knows the community well and has demonstrated the ability to be an active, thoughtful and objective member of a committee.

If you have any questions, please let me or Chris know.

Regards,

Rob



Jaffrey
Better...ion.pdf



The Jaffrey
Better...ed.pdf

-+--+--+--+--+--+--+--+--+--+--+--+--+--+--+--+--+--+--+--+--+--+

Robert B. Stephenson

Mail: 150 Rivermead Road, Apt. 243, Peterborough, NH 03458-1820 USA

Cel: +1 603-933-2471.

The Antarctic Circle: <http://www.antarctic-circle.org>

My site: <http://www.rs41.org>

-+--+--+--+--+--+--+--+--+--+--+--+--+--+--+--+--+--+--+--+--+--+